**INTEREST RATES MARKET NOTICE**

**Date: 2 June 2022**

**Subject:** New Financial Instrument Listing

**(ETHEKWINI METROPOLITAN MUNICIPALITY – “ETK001”)**

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The JSE Limited has granted a listing to **ETHEKWINI METROPOLITAN MUNICIPALITY** on Interest Rate Market with effect from 3 June 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE (INSTALLMENT)**

**Bond Code** ETK001

**Nominal Issued** R500,000,000.

**Issue Price** 100%

**Coupon** 10.91%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 3 June 2032

**Books Close Date** 24 May, 23 November

**Interest Payment Date(s)** 3 June, 3 December

**Last Day to Register** By 17:00 on23 May, 22 November

**Issue Date** 3 June 2022

**Date Convention** Following

**Interest Commencement Date** 3 June 2022

**First Interest Payment Date** 3 December 2022

**ISIN No.** ZAG000186420

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ETK001%20PricingSupplement0306.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ETK001%20PricingSupplement0306.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

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